

## Recognized Obligation Payment Schedule (ROPS 17-18) - Summary

Filed for the July 1, 2017 through June 30, 2018 Period

Successor Agency: Vista  
 County: San Diego

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	17-18A Total (July - December)	17-18B Total (January - June)	ROPS 17-18 Total
<b>A Enforceable Obligations Funded as Follows (B+C+D):</b>	<b>\$ 320,087</b>	<b>\$ -</b>	<b>\$ 320,087</b>
B Bond Proceeds	-	-	-
C Reserve Balance	-	-	-
D Other Funds	320,087	-	320,087
<b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):</b>	<b>\$ 9,032,006</b>	<b>\$ 2,151,604</b>	<b>\$ 11,183,610</b>
F RPTTF	8,863,230	1,982,828	10,846,058
G Administrative RPTTF	168,776	168,776	337,552
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 9,352,093</b>	<b>\$ 2,151,604</b>	<b>\$ 11,503,697</b>

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Morris B. Vance, Chair  
 Name Title  
 /s/ Morris B. Vance 11/25/17  
 Signature Date

Vista Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail

July 1, 2017 through June 30, 2018

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L					Q	R					W		
											17-18A (July - December)						17-18B (January - June)							
											Fund Sources						Fund Sources							
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF			
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	17-18B Total		
2	2011 Tax Allocation Bonds (TABs)	Bonds Issued After 12/31/10	6/1/2011	9/1/2037	The Depository Trust Company, New York	Bond issue to finance certain agency		\$ 31,438,131	N	\$ 941,000						\$ 941,000								
7	2007 Certificates of Participation (COPs)	Bonds Issued On or Before 12/31/10	11/30/2007	5/1/2037	The Depository Trust Company, New York	COC obligation under original 1990 JTEA debt issue		\$ 242,110,935	Y	\$ -			\$ 320,087	\$ 8,863,230	\$ 168,776	\$ -	\$ 8,352,693				\$ 1,962,628	\$ 168,776	\$ -	\$ 2,151,608
9	2005 Vista Hidden Valley Tax Allocation Bonds (TABs) Series A	Bonds Issued On or Before 12/31/10	6/7/2005	9/1/2025	The Depository Trust Company, New York	Bond issue to refund the outstanding 1995 tax allocation bonds for financing a low and moderate income housing project, Vista Hidden Valley Apartments		1,660,319	N	\$ 186,988				198,088		\$ 186,988							\$ -	
8	2010 Housing Tax Allocation Bonds (TABs)	Bonds Issued On or Before 12/31/10	3/2/2010	9/1/2037	The Depository Trust Company, New York	Bond issue to increase, improve, and preserve the supply of low and moderate income housing in the City of Vista		23,569,970	N	\$ 1,029,340				1,029,340		\$ 1,029,340							\$ -	
10	Bond Administration Services/Consulting Services	Fees	8/1/1998	9/1/2037	Widam, Inc. US Bank, Applied Best Practices, Inc	Bond Continuing Disclosure/Arbitrage Services/Trustee Fees		800,000	N	\$ 30,000				15,000		\$ 15,000					15,000		\$ 15,000	
11	Development and Disposition Agreement (DDA)	OP/ADDA/Construction	6/17/1993	9/1/2021	Costco Wholesale	Tax increment reimbursement for financing required infrastructure improvements and community facilities district taxes based upon sales tax revenue generated by the project		258,602	N	\$ 75,000				75,000		\$ 75,000							\$ -	
12	Development and Disposition Agreement (DDA)	OP/ADDA/Construction	3/25/1993	5/30/2022	North County Square	Tax increment reimbursement		600,000	N	\$ 300,000				150,000		\$ 150,000					150,000		\$ 150,000	
13	Note Payable	OP/ADDA/Construction	7/17/1993	5/17/2029	North County Square	Pursuant to an Owner Participation, Disposition and Development Agreement in connection with the acquisition of certain public improvements		71,357,074	N	\$ 750,000			\$ 320,087	29,913		\$ 350,000						400,000		\$ 400,000
14	Development and Disposition Agreement (DDA)	OP/ADDA/Construction	3/25/1993	5/30/2022	Wal-Mart, Inc	Tax increment reimbursement		586,144	N	\$ 250,000						\$ -						250,000		\$ 250,000
15	Note Payable	OP/ADDA/Construction	3/25/1993	5/30/2022	Wal-Mart, Inc	Pursuant to an Owner Participation, Disposition and Development Agreement in connection with a certain property acquisition		8,870,859	N	\$ -						\$ -								\$ -
18	Development and Disposition Agreement (DDA)	OP/ADDA/Construction	5/22/2001	6/30/2018	Lowes HiW, Inc	Tax increment reimbursement for retroactive financial assistance in the development of a home improvement retail store based on sales tax generated by the project		100,000	N	\$ 100,000						\$ -						100,000		\$ 100,000
20	Acquisition, Disposition and Development Agreement (ADDA) and Cooperation Agreement	OP/ADDA/Construction	12/9/2009	9/30/2015	CareWest	Property purchase and developer obligation to sell, use, lease and develop property		3,000,000	N	\$ -						\$ -								\$ -
21	CareWest ADDA implementation	OP/ADDA/Construction	12/8/2009	9/30/2015	City of Vista/Others TBD	City project costs \$100,000/Public Improvements Design - Third Party \$100,000/Construction of improvements - Third Party \$400,000		600,000	N	\$ 600,000				600,000		\$ 600,000							\$ -	
26	Relocation Obligations	Property Dispositions	3/1/2015	12/31/2015	Various	Fulfillment of Relocation obligations			N	\$ -						\$ -							\$ -	
29	Loan 1 from Housing Set-Aside Fund	SERAF/ERAF	7/1/2015	12/31/2015	Housing Authority of the City of Vista	Financing to pay the County's Supplemental Educational Revenue Augmentation Fund (SERAF) pursuant to Health and Safety Code section 33660 for FY 2009-2018			Y	\$ -						\$ -							\$ -	
30	Loan 2 from Housing Set-Aside Fund	SERAF/ERAF	1/7/2015	12/31/2017	Housing Authority of the City of Vista	Financing to pay the County's Supplemental Educational Revenue Augmentation Fund (SERAF) pursuant to Health and Safety Code section 33660 for FY 2010-2011		1,003,911	N	\$ 1,003,911				1,003,911		\$ 1,003,911								\$ -
40	Asset (Property) Management	Property Maintenance	7/1/2016	12/31/2018	Various visitors	Asset preservation/Compliance with leases/Compliance with code Management and Maintenance of Agency controlled properties		400	N	\$ 400				200		\$ 200						200		\$ 200
41	Utility services	Property Maintenance	7/1/2016	12/31/2018	SDG&E and Vista Ingleton District (VID)	Gas and electric water and sewer payments related to agency owned properties			N	\$ -						\$ -								\$ -
43	Contract for professional services/consulting	Professional Services	4/24/2012	3/31/2032	Lance, Soli & Lughard CPAs	Successor Agency Audit/Financial Reports		120,000	N	\$ 6,000				6,000		\$ 6,000								\$ -
56	Cooperative Agreement with the Successor Agency to the Vista Redevelopment Agency	Admin Costs	7/1/2015	12/31/2025	City of Vista	Staffing and Administrative Services		337,552	N	\$ 337,552					188,776	\$ 188,776						188,776	\$ 188,776	
58	School District Claims (pending)	Litigation	7/1/2015	12/31/2018	San Marcos Unified, San Diego County Office of Education	Letters received claiming errors in pass through calculations			N	\$ -						\$ -								\$ -
64	Loan Agreement for Approved Enforceable Obligations	RPTTF Shortfall	2/26/2013	12/31/2025	City of Vista	Loan Agreement to address shortfalls in available RPTTF proceeds			N	\$ -						\$ -								\$ -
65	City Loans (2011-1, 2011-2, 2011-3)	City/County Loans On or Before 6/27/11	2/6/2013	12/31/2025	City of Vista	Loan from City of Vista for the 2011 Land Acquisitions		16,301,359	N	\$ 1,031,345				232,111		\$ 232,111						1,023,628		\$ 1,023,628



**Vista Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances**  
**(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see Cash Balance Tips Sheet.

A	B	C	D	E	F	G	H	I	
		<b>Fund Sources</b>							
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>		<b>Other</b>	<b>RPTTF</b>		
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	<b>Comments</b>	
<b>Cash Balance Information by ROPS Period</b>									
<b>ROPS 15-16B Actuals (01/01/16 - 06/30/16)</b>									
1	<b>Beginning Available Cash Balance (Actual 01/01/16)</b>	2,031,664	15,569,301	-	-	349,040	4,791,776		
2	<b>Revenue/Income (Actual 06/30/16)</b> RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016	507	1,174,370	-	-	8,158,525	3,671,269		
3	<b>Expenditures for ROPS 15-16B Enforceable Obligations (Actual 06/30/16)</b>	700	1,194,552	-	-	8,187,478	3,894,026		
4	<b>Retention of Available Cash Balance (Actual 06/30/16)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	-	-	-	-	-	-		
5	<b>ROPS 15-16B RPTTF Balances Remaining</b>	No entry required						627,640	
6	<b>Ending Actual Available Cash Balance</b> C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 2,031,471	\$ 15,549,119	\$ -	\$ -	\$ 320,087	\$ 3,941,379		

